ALVORD AND ALVORD

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January 20, 2006

ELIAS C. ALVORD (1942)

ELLSWORTH C. ALVORD (1964)

JET 2 0 '05 4-00 PM

SURFACE TRANSPORTATION BOARD

OF COUNSEL URBAN A. LESTER

Mr. Vernon A. Williams Secretary Surface Transportation Board Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Memorandum of Head Lease Agreement (RT-2006-FT), dated as of January 20, 2006, a primary document as defined in the Board's Rules for the Recordation of Documents.

The names and addresses of the parties to the enclosed document are:

Head Lessor:

Sacramento Regional Transit District

1400 29th Street

Sacramento, California 95816

Head Lessee:

RT Statutory Trust RT-2006-FT

c/o U.S. Bank National Association

633 West Fifth Street

24th Floor

Los Angeles, California 90071

Mr. Vernon A. Williams January 20, 2006 Page 2

A description of the railroad equipment covered by the enclosed document is:

20 railcars bearing Sacramento Regional Transit District reporting marks and road numbers 127 - 136, 201, 210 – 214 and 237 - 240.

A short summary of the document to appear in the index is:

Memorandum of Head Lease Agreement (RT-2006-FT).

Also enclosed is a check in the amount of \$33.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/anm Enclosures

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SURFACE TRANSPORTATION BOARD Execution Version

MEMORANDUM OF HEAD LEASE AGREEMENT (RT-2006-FT)

Memorandum of Head Lease Agreement (RT-2006-FT), made and entered into on January 20, 2006 by and between **SACRAMENTO REGIONAL TRANSIT DISTRICT**, a public corporation of the State of California, having its principal office at 1400 29th Street, Sacramento, CA 95816 (the "Head Lessor"), and RT STATUTORY TRUST RT-2006-FT, a Connecticut statutory trust, having its principal place of business at U.S. Bank National Association, 633 West Fifth Street, 24th Floor, Los Angeles, CA 90071, Attention: Corporate Trust Services (the "Head Lessee").

WITNESSETH:

The undersigned have entered into that certain Head Lease Agreement (RT-2006-FT), dated as of January 20, 2006, whereby the Head Lessor has agreed to lease to the Head Lessoe and the Head Lessee has agreed to lease from the Head Lessor certain railcars bearing running numbers as listed on Exhibit A attached hereto, subject to the term defined in said Head Lease Agreement (RT-2006-FT).

Remainder of page intentionally left blank

IN WITNESS WHEREOF, the Head Lessor and the Head Lessee have each caused this Memorandum of Head Lease Agreement (RT-2006-FT) to be duly executed by their respective authorized officers on the day and year first above written.

HEAD LESSOR:

SACRAMENTO REGIONAL TRANSIT DISTRICT

By: Beverly A. Scott, Ph.D.
General Manager/CEO

ACKNOWLEDGEMENT

| STATE OF CALIFORNIA |) | |
|-------------------------|---|----|
| COLINITY OF SACDAMENITO |) | SS |
| COUNTY OF SACRAMENTO |) | |

On January 18, 2006, before me, <u>Kancer J. Lavellers</u> personally came Beverly A. Scott, personally known to me to be the person whose name is subscribed to the within instrument and acknowledged to me that she executed the same in her authorized capacity and that by her signature on the instrument, the person or the entity upon behalf of which the person acted, executed the instrument.

| KATHLEEN J. LONERGAN Commission # 1388479 Notary Public - California Sociamento County |
|---|
| y Comm. Expires Jan 2. |

Witness my hand and official seal.

Notary Public

My commission expires on _____

HEAD LESSEE:

RT STATUTORY TRUST RT-2006-FT

By U.S Bank National Association, not in its individual capacity, but solely as Trustee

By:_

Name:

Title:

Paula Oswald Vice President

| STATE OF CALIFORNIA |) | | | | |
|---|----------------------------------|------------------|--|--|--|
| COUNTY OF LOS ANGELES |) ss.) | | | | |
| On January 18, 2006 before me, | Regina T. Lumanlan | _the undersigned | | | |
| notary public in and for said County | and State, personally appeared _ | Paula Oswald, | | | |
| personally known to me or proved to me on the basis of satisfactory evidence to be the | | | | | |
| person(s) whose name(s) is subscribed to the within instrument and acknowledged to me | | | | | |
| that she executed the same in her authorized capacity(ies), and that by her signature(s) on | | | | | |
| the instrument the person(s), or the entity(ies) upon behalf of which the person(s) acted, | | | | | |
| executed the instrument. | | | | | |

REGINA I. LUMANLAN
Commission # 1456809
Notary Public - California
Los Angeles County
My Comm. Expires Dec 16, 2007

WITNESS my hand and official seal.

My commission expires on <u>December 16, 2007</u>

EXHIBIT A

DESCRIPTION OF RAILCARS; EQUIPMENT VALUES

| Item of Equipment | Running No. |
|---------------------|-------------|
| CAF-200 | 201 |
| CAF-200 | 210 |
| CAF-200 | 211 |
| CAF-200 | 212 |
| CAF-200 | 213 |
| CAF-200 | 214 |
| CAF-200 | 237 |
| CAF-200 | 238 |
| CAF-200 | 239 |
| CAF-200 | 240 |
| Siemens/Duewag U-2A | 127 |
| Siemens/Duewag U-2A | 128 |
| Siemens/Duewag U-2A | 129 |
| Siemens/Duewag U-2A | 130 |
| Siemens/Duewag U-2A | 131 |
| Siemens/Duewag U-2A | 132 |
| Siemens/Duewag U-2A | 133 |
| Siemens/Duewag U-2A | 134 |
| Siemens/Duewag U-2A | 135 |
| Siemens/Duewag U-2A | 136 |

CERTIFICATION

| I, Robert W. Alvord, attorney licensed to practic District of Columbia, do hereby certify under pe attached copy with the original thereof and hav identical in all respects to the original documen | enalty of perjury that I have compared the |
|---|--|
| Dated://2d /d6 | Robert W. Alvord |